

RATIONAL ENERGY UTILIZATION PLAN (REUP)

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1. EXECUTIVE SUMMARY

The EU EBRD Energy Efficiency Finance Facility
Eligibility of the proposed sub-borrower
Eligibility of the proposed investments

2. BORROWER

Basic information - history, activities and ownership
Business activities
Financial statements

3. PROJECT BACKGROUND

Developing the project
Investment description
- Project baseline and problem identification
- Description of recommended technical measures
- Energy savings
- Project cost
Project cash flow
- Operating costs
- Revenues from energy savings and O&M
Activity based schedule
Completion Validation Review (CVR) check-list

4. FINANCING PLAN

Type and amount of requested financing
Financing scheme, including project sponsor own contribution
Proposed terms and conditions of finance
Specific sub-loan from the participating bank

5. PROJECT CASH FLOW ANALYSIS

- Cash flow
- Project cash flow analysis
- Results of the cash flow analysis

6. OTHER BENEFITS OF THE INVESTMENT PROJECT

Greenhouse gas emissions reduction
- Direct CO₂ emissions
- Total CO₂ emissions
Projected cash flow including CO₂ emissions reduction sales
Assessment of project impact over the energy balance of Romania
Other benefits

7. ISI CALCULATION

- Definition of ISI
- Application of ISI to this sub-project

8. RISK AND SENSITIVITY ANALYSES

Risk analysis
Sensitivity analysis

9. COMPLIANCE WITH ENVIRONMENTAL, HEALTH AND SAFETY STANDARDS

Compliance with environmental standards
- Compliance with national environmental, health and safety standards
- Compliance with the Habitats Directive and Wild Birds Directives
Compliance with the national health, safety and fire-precaution standard
- Health and safety standards
- Fire precaution standards

10. CONCLUSIONS

Project conclusions
Other energy efficiency investment opportunities identified

Appendices

Balance Sheet, Profit and Loss Accounts
Calculation of the main financial indicators
Economic and financial analyses
Risk assessment